he economic value of European shipping





5% of the global population

15% of global GDP

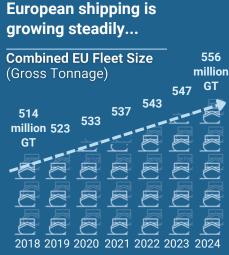
of the world

fleet by gross tonnage 5-year rolling average



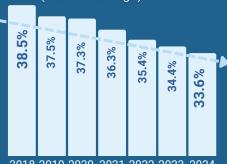
*Europe/EU: EU27 + Norway





...but other fleets are growing faster

EU Fleet as a % of the global fleet (Gross Tonnage)



2018 2019 2020 2021 2022 2023 2024



€127.8bn

Economic impact of European shipping

EU economy's reliance on trade Trade to GDP ratios

106% USA China Japan



€183.4bn

European shipping sector total turnover



Supply Chain Security

of EU external trade Omoves by sea





Employed in and around shipping

.4M

Energy Security

of EU gas imports come in by sea

Source: CE Delft, 2025 & ECSA in-house analysis



European